

28 August 2024

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Perpetual Equity Investment Company Limited (ASX:PIC) advises its Net Tangible Asset (NTA) backing per share as at 27 August 2024 was:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE [^] | |
|--|---------|
| NTA before tax (cum dividend) | \$1.311 |
| NTA after tax (cum dividend) | \$1.275 |

With the provision for dividend declared, the estimated NTA before tax (ex dividend) is \$1.271 and the NTA after tax (ex dividend) is \$1.235.

If shareholders or other interested parties have any queries regarding this announcement, they can contact:

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Yours faithfully



Sylvie Dimarco
Company Secretary
(Authorising Officer)

[^]Source: Perpetual Investment Management Limited. All figures are unaudited and approximate. The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of PIC's investment portfolio.

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