

27 September 2023

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Perpetual Equity Investment Company Limited (ASX:PIC) advises its Net Tangible Asset (NTA) backing per share as at 26 September 2023 was:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE^ | |
|--|---------|
| NTA before tax (cum dividend) | \$1.242 |
| NTA after tax (cum dividend) | \$1.243 |

With the provision for dividend declared, the estimated NTA before tax (ex dividend) is \$1.202 and the NTA after tax (ex dividend) is \$1.203.

If shareholders or other interested parties have any queries regarding this announcement, they can contact:

Karen Trau
Investor Relations
Perpetual Investment Management Limited
P: 02 9229 3138
[E: karen.trau@perpetual.com.au](mailto:karen.trau@perpetual.com.au)

Yours faithfully



Gananatha Minithantri
Company Secretary
(Authorising Officer)

^Source: Perpetual Investment Management Limited. All figures are unaudited and approximate. The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of PIC's investment portfolio.

This announcement has been prepared by Perpetual Investment Management Limited (PIML) ABN 18 000 866 535 AFSL 234426. PIML is the investment manager of the Perpetual Equity Investment Company Limited (Company) ACN 601 406 419. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. This announcement does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of the Company's securities. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. Neither the Company, PIML, nor any company in the Perpetual Group guarantees the performance of or any return on an investment in the Company. Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries.