

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



20 March 2023

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 17 March 2023 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.291
NTA after tax (cum dividend) ^{1,2}	\$1.278

The NTA (cum dividend) figures above have not been reduced by the provision for 3.3 cents per share interim dividend that was declared on 21 February 2023. The ex date for the interim dividend is 27 March 2023 and payment date is 18 April 2023.

With the provision for dividend declared, the estimated NTA before tax (ex dividend) ^{1,2} is \$1.258 and the NTA after tax (ex dividend) ^{1,2} is \$1.245.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.