

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



28 September 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 27 September 2022 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax ^{1,2}	\$1.153
NTA after tax ^{1,2}	\$1.180

The NTA figures above have been reduced by a provision for the 3.3 cents per share final dividend that was declared on 24 August 2022. The ex date for the interim dividend is 27 September 2022 and payment date is 19 October 2022.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.