

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



6 September 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 05 September 2022 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.243
NTA after tax (cum dividend) ^{1,2}	\$1.250

The NTA (cum dividend) figures above have not been reduced by the provision for 3.3 cents per share final dividend that was declared on 24 August 2022. The ex date for the final dividend is 27 September 2022 and payment date is 19 October 2022.

With the provision for dividend declared, the estimated NTA before tax (ex dividend) ^{1,2} is \$1.210 and the NTA after tax (ex dividend) ^{1,2} is \$1.217.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.