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23 February 2022

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

PIC Half Year Financial Results

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
Condensed Interim Financial Report
1H22 Results Summary and Highlights

This release has been authorised by the Board of Directors of Perpetual Equity Investment Company Limited.

Yours faithfully



Sylvie Dimarco
Company Secretary

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



23 February 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the half-year ended 31 December 2021

The Board of Perpetual Equity Investment Company Limited (“the Company”) announces the reviewed results of the Company for the half-year ended 31 December 2021 as follows:

Results for announcement to the market

Extracted from Condensed Interim Financial Report for the half-year ended 31 December 2021

	\$'000	Movement %
Revenue from ordinary activities	31,691	-61%
Profit/(loss) from ordinary activities after tax attributable to equity holders	21,784	-60%
Net profit/(loss) for the period attributable to equity holders	21,784	-60%

Dividend information

	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2021 dividend per share (paid 20 October 2021)	2.8	2.8	30%
Interim 2022 dividend per share (to be paid 29 April 2022)	2.8	2.8	30%

Interim dividend dates

Ex-dividend date	5 April 2022
Record date	6 April 2022
Payment date	29 April 2022

Net tangible assets

Net tangible assets (after tax) per ordinary security	31-Dec-21 \$1.327
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Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2022 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 8 April 2022 and ending on 14 April 2022.
- Shares allocated under the DRP will, from the date of allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

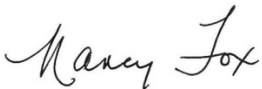
Last Election Date for Participation in the 2022 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 7 April 2022.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim financial report and media release.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully



Nancy Fox
Director