

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



27 August 2021

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 26 August 2021 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.408
NTA after tax (cum dividend) ^{1,2}	\$1.334

The NTA (cum dividend) figures above have not been reduced by the provision for 2.8 cents per share final dividend that was declared on 20 August 2021. The ex date for the final dividend is 28 September 2021 and payment date is 20 October 2021.

With the provision for dividend declared, the estimated NTA before tax (ex dividend)^{1,2} is \$1.380 and the NTA after tax (ex dividend)^{1,2} is \$1.306.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.