

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



26 February 2021

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 25 February 2021 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.274
NTA after tax (cum dividend) ^{1,2}	\$1.215

As at 25 February 2021, the NTA before tax ex dividend ^{1,2} is \$1.246 and the NTA after tax ex dividend ^{1,2} is \$1.187. The ex dividend NTA figures are reduced by a provision for the 2.8 cents per share interim dividend that was declared on 17 February 2021. The ex date for the interim dividend is 6 April 2021 and payment date is 26 April 2021.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.