

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



28 August 2019

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 27 August 2019 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE ^{1,3}	
NTA before tax (cum div) ²	\$1.098
NTA after tax (cum div)	\$1.095

As at 27 August 2019, the NTA before tax ex dividend is \$1.064 ^{1,2,3} and the NTA after tax ex dividend is \$1.061. ^{1,3} The ex div NTA figures are reduced by a provision for the 3.4 cents per share final dividend that was declared on 19 August 2019. The ex date for the final dividend is 02 October 2019 and payment date is 18 October 2019.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for unrealised gains and losses in the Company's investment portfolio.

³ A tax rate of 30% (previously 27.5%) is now applied.